

**131-01-0410**
**Conversion Form**  
 股票轉換

To 致	<input type="checkbox"/> KGI Asia Limited 凱基證券亞洲有限公司	Date (dd/mm/yy) 日期 (日/月/年)	
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**Account Information 帳戶資料**

* Account Number 帳戶號碼	
* Account Name 帳戶名稱 (CAPITAL LETTERS 大寫字母)	

Instructions 指示:

1. Please fax or email this form to the fax no. or e-mail address below before 16:30 HK time on a business day. Requests made after the cut-off time or on Saturday, Sunday and public holidays will be processed on the next business day.  
 請於工作天香港時間16:30 前將本表格傳真至以下傳真號碼或電郵至以下電郵地址。在截數時間後或是在星期六、日及公眾假期遞交的客戶指示將在隨後的一個工作天辦理。

**Fax 傳真: (852) 2878-4932 E-mail 電郵: ops.service@kgi.com**

2. This form is for application for the conversion of bonds, warrants, ADR etc. into ordinary shares.  
 本表格適用於債券、認股權證、美國預託證券等轉換成普通股之申請。

**Instruction Details 指示詳情**

* Value Date (dd/mm/yy) 生效日期 (日/月/年)	/ /
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**Security to be Converted 擬轉換之證券**

Security Name 證券名稱			
Security Code (e.g. ISIN) 證券代號 (如 ISIN)	Quantity/Nominal Value 數量/票面值		
Conversion Price 轉換價格	Conversion Agent 轉換代理		

**Security After Converted 轉換後之證券**

Security Name 證券名稱			
Security Code (e.g. RIC) 證券代號 (如 RIC)	Quantity 證券數量		
Remarks 備註			

**Declaration 聲明**

I/We confirm and undertake that my/our above instructions comply and will comply with all applicable laws and regulations and all terms and conditions governing the relevant securities and you are authorized to sign and execute all necessary documents and to take all necessary actions for and on my/our behalf.

**Authorized Signature(s)**

獲授權代表簽署

**X**  
 (All account holders of joint account must sign jointly. 所有聯名客戶必須簽署)

S.V.	Signatory Name(s) 簽署人姓名	

**FOR OFFICE USE ONLY** 此部分由本公司填寫

Prepared by IR/CSO: Name: Date:	Approved by BM: Name: Date:	Processed by OPP: Name: Date:	Checked by OPA: Name: Date:
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**\* Mandatory Fields 此欄必需填寫**